



Soledad Community

HEALTH CARE DISTRICT



AGENDA

NOVEMBER 20, 2025

Agenda

SOLEDAD COMMUNITY HEALTH CARE DISTRICT Regular Meeting of the Board of Directors November 20, 2025 @ 4:00 p.m.

Board members and members of the public may attend this meeting in person at the District Office located at 612 Main Street, Soledad, Ca 93960 in the Creekside Room

1. Call to Order

2. Roll Call

Anne Trebino
Maria E. Schell
Rosemary Guidotti
Ken Klemme
Graig Stephens

3. Pledge of Allegiance

4. Reading of the District's Mission Statement – To be read by a District Board Member
“To anticipate and provide services to meet the health care needs of the people we serve.”

5. President's Welcome

1. Introductions and Welcome – Graig Stephens

6. Approval of Minutes Action -

1. Regular Meeting of October 23, 2025

BOARD ACTION:

7. Public Comment

Members of the public are welcome to participate in the meetings of the Board. Comments **4:10 p.m.** of the public will be accepted during the Public Comment portion of the agenda. No action or comments will be taken by the Board on matters not on the agenda. Public comments on agenda items should be made at the time each item is considered. When the Board President recognizes a member of the public for oral comment, such comment shall be three (3) minutes or less, at the discretion of the Board President. We would like a calm presentation so that the importance of what you are presenting is not overshadowed by the manner of the presentation.

8. Soledad Community Health Care District to transition from at-large to by-zone elections for board members. To educate residents and solicit input on the composition of zones prior to release of draft maps. – Justin Levitt & Douglas Johnson **4:25 p.m.**

1. **PUBLIC HEARING #4 – ZONE BASED ELECTIONS** Public input regarding preferred draft map and sequence of elections for a transition from At-Large to Zone Based Elections beginning with the 2026 General Election.

Action: Select preferred map and election sequence to incorporate into formal adoption resolution.

BOARD ACTION: _____

2. **PUBLIC HEARING #5 – ZONE BASED ELECTIONS** Public input regarding selected map and sequence of elections for a transition from At-Large to Zone Based Elections beginning with the 2026 General Election.

3. **Review / Discussion / Action** – After closing the public hearing, Board Consideration of Resolution **2025-10**, transitioning from At-Large to By-Zone elections of Board Members pursuant to Health & Safety Code section 32100.1 and Elections Code section 10010.

BOARD ACTION: _____

9. Adjournment to Closed Session

4:40 p.m.

1. **CONFERENCE WITH LABOR NEGOTIATOR**

(Government Code §54957.6) Agency designated representative: (Specify name of designated representatives attending the closed session): Ida Lopez Chan, Charisma Amador, David G. Ritchie (Cole Huber LLP) Employee organization: (Specify name of organization representing employee or Employees in question): Service Employees International Union (SEIU)

10. Reconvene in Open Session and report out from closed session, if any

11. Treasurer's Report –

1. Review of Operating Entities and the District, Mr. Brent Green, CPA

4:55 p.m.

Financial Statements (*Board will consider the approval of the Treasurer's Report*)

BOARD ACTION: _____

12. Monthly Budget Review – 2025-2026

13. Reimbursement Policy (Travel & Expenses) – Dr. Ida Lopez Chan

BOARD ACTION: _____

14. Records Retention Policy – Dr. Ida Lopez Chan

BOARD ACTION: _____

15. Executive Compensation Policy – Dr. Ida Lopez Chan

BOARD ACTION: _____

16. CEO Evaluation Policy – Dr. Ida Lopez Chan

BOARD ACTION: _____

17. Board Self - Evaluation Policy – Dr. Ida Lopez Chan

BOARD ACTION: _____

18. Community Engagement/Outreach Policy – Dr. Ida Lopez Chan

BOARD ACTION: _____

19. Regular Staff Reports -

1. Director of Communications – Adriana Gonzalez
2. Foundation – Rosemary Guidotti
3. Director of Integrated Client Services – Brian Weaver
4. District CEO Report – Dr. Ida Lopez Chan

20. Adjournment to Closed Session

1. UPDATE ON CONFERENCE WITH LEGAL COUNSEL RE: EXISTING LITIGATION (Government Code §54956.9(d)(1)) Name of case: (SUSAN PHAN vs. SOLEDAD COMMUNITY HEALTH CARE DISTRICT FOUNDATION; SOLEDAD COMMUNITY HEALTH CARE DISTRICT; EDEN VALLEY CARE CENTER, CASE NUMBER 25CV003855)

21. Reconvene in Open Session and report out from closed session, if any

22. Adjournment to the next meeting

Regular District Board Meeting – Thursday, January 22, 2026 at 4:00 P.M.

Note: Requests for a disability related modification or accommodation, including auxiliary aids or services, in order to attend or participate in a meeting should be made to the District Recording Secretary during regular business hours at 831-678-2462. Notification received 48 hours before the meeting will enable the district to make reasonable accommodations. Open session meeting materials provided to the Board of Directors after the agenda packets are distributed are available at the office of the Recording Secretary located at 612 Main Street, Soledad, California.

**Soledad Community Health Care District
Regular Meeting of the Board of Directors
October 23, 2025 @ 4:00 p.m.**

MINUTES

1. Call to order at 4:03 p.m. by President, Graig Stephens

2. Board of Directors Roll Call.

Directors Present: Vice President, Anne Trebino (*Late*)
Secretary, Rosemary Guidotti
Board Member, Maria E. Schell
President, Graig Stephens

Directors Absent: Treasurer, Ken Klemme

Staff Present: CEO, Ida Lopez Chan
District Recording Secretary, Sophie Piña
Director of Communications, Adriana Gonzalez
Administrator, Brian Weaver
Clinic Manager, Veronica Rios

District CPA: Brent Green, CPA

We have a Quorum

3. Pledge of Allegiance: Graig Stephens

4. Mission Statement: Rosemary Guidotti

5. President's Welcome: Graig Stephens welcomed everyone to the meeting.

6. Approval of Minutes Action -

Motion: The board approved the minutes as mailed from the Regular Board Meeting held on September 18, 2025.

M/S: Guidotti/Schell

Ayes: Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Trebino, Klemme

Motion: Passed

7. Public Comment: - None

**Soledad Community Health Care District
Regular Meeting of the Board of Directors
October 23, 2025 @ 4:00 p.m.**

8. **Soledad Community Health Care District to transition from at-large to by – zone elections for board members. To educate residents and solicit input on the composition of zones prior to release of draft maps. – Justin Levitt: Public Hearing #3 Zone Based Elections**
Public input regarding the content of the draft maps and proposed sequence of elections draft maps for a transition from At-Large to Zone Based Elections and Election Sequencing beginning with the 2026 General Election.

Motion: No action was taken on Public Hearing #3 – Give direction on preferred map and election sequence to incorporate into potential formal adoption resolution. Anne requested that the draft maps be made available to the public prior to the next meeting. Ida confirmed that, in accordance with Justin’s direction, the maps have been posted on our website.

M/S:

Ayes:

Nays:

Abstain:

Absent:

Motion: No action was taken

9. **Adjournment to Closed Session –**

1. **CONFERENCE WITH LABOR NEGOTIATOR**
(Government Code §54957.6)

Agency designated representative: (Specify name of designated representatives attending the closed session): Ida Lopez Chan, Charisma Amador, David G. Ritchie (Cole Huber LLP)

Employee organization: (Specify name of organization representing employee or employees in question): Service Employees International Union (SEIU)

10. **Reconvene in Open Session –** No reportable action. For information only.

11. **Treasurer’s Report –**

Motion: The board approved the Financial Statements for review for Operating Entities and the District.

M/S: Schell/Trebino

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

**Soledad Community Health Care District
Regular Meeting of the Board of Directors
October 23, 2025 @ 4:00 p.m.**

12. Monthly Budget Review – 2024-2025 – The board discussed and reviewed.

13. Resolution No. 2025-09 – Authorizing SCHCD to incur indebtedness and to execute documents in connection with a revolving line of credit from West Coast Community Bank –

Motion: The board approved Resolution No. 2025-09 Authorizing SCHCD to incur indebtedness and to execute documents in connection with a revolving line of credit from West Coast Community Bank.

M/S: Trebino/Guidotti

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

14. Eden Valley Room Rate Increase -

Motion: The board approved the Eden Valley room rate increases effective 1-1-26.

M/S: Schell/Trebino

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

15. Meeting Calendar Approval for 2026 –

Motion: The board approved the Meeting Calendar for 2026.

M/S: Trebino/Guidotti

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

16. Ethics Training Policy –

Motion: The board approved the Ethics Training Policy.

M/S: Trebino/Schell

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

**Soledad Community Health Care District
Regular Meeting of the Board of Directors
October 23, 2025 @ 4:00 p.m.**

17. Sexual Harassment Prevention Training Policy

Motion: The board approved the Sexual Harassment Prevention Training Policy.

M/S: Trebino/Schell

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

18. Code of Ethics/Board Conduct Policy –

Motion: The board approved the Code of Ethics/Board Conduct Policy.

M/S: Schell/Guidotti

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

19. Board Officer Roles Policy -

Motion: The board approved the Board Officer Roles Policy.

M/S: Guidotti/Trebino

Ayes: Trebino, Schell, Guidotti, Stephens

Nays:

Abstain:

Absent: Klemme

Motion: Passed

20. Regular Staff Reports –

Director of Communications: Adriana reported that she continues to work on obtaining the district's Transparency Certification through CSDA and ACHD. The clinic is testing a new interactive screen installed in one of the provider rooms, which will allow providers to explain anatomical information, display educational materials, and share announcements or advertisements.

Foundation: Rosemary informed the board that the POPS Symphony will be performing at Eden Valley in December. A total of \$1,700 in donations has been received to support their performance. Fundraising efforts will resume to bring the Symphony back for a return performance in July. Rosemary also informed the board that the billboards are also nearing finalization.

**Soledad Community Health Care District
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Clinic Manager - Veronica reported that the clinic recorded 2,929 visits in September, compared to 2,781 in August and 3,060 in September of last year. The OB doctors were present for 20 of the 21 scheduled days. There were 320 no-show appointments in September, representing 10% of total visits. No grievances were reported for the month. Nurse Nancy Herrera has been promoted to Infection Prevention Nurse at Eden Valley. Veronica will be stepping down from her role as Clinic Manager and transitioning into a nursing position. Additionally, a new X-Ray Technician, Fabian Valdez, has been hired and will begin full time on November 3, 2025.

EVCC Administrator – Brian reported the census and occupancy for September. The average daily census was 43, with an overall occupancy rate of 74.9%. There were 9 admissions and 11 discharges during the month. Payer sources included 11 Medicare, 33 Medi-Cal, and 7 HMO patients. Referrals came from Salinas Valley Health, Natividad, and Twin Cities. No facility incidents were reported, and there were no county public health visits for outbreaks. The facility maintains a CMS rating of 4 stars, with health measures at 4 stars, quality measures at 2 stars, and staffing at 3 stars. Upcoming events are the EVCC Leadership Retreat on 10/29/25 and a Halloween Event on 10/31/25.

CEO - Ida reported that Eden Valley is currently servicing 9 outpatient therapy patients. Two Public Records Requests have been received: one requesting employee salaries for 2024, and the other requesting all transactions for 2023–2024. A part-time Business Office Clerk has been hired. Ida and Adriana attended the Narratives: Economic Small Business event in Monterey. Computer upgrades continue to be implemented. Monica Tovar, Chair of United Way, toured the facilities on October 7, 2025, and Lorraine Yglesias toured on October 15, 2025.

21. Adjournment to Closed Session

1. UPDATE ON CONFERENCE WITH LEGAL COUNSEL RE: EXISTING LITIGATION (Government Code §54956.9(d)(1)) Name of case: (SUSAN PHAN vs. SOLEDAD COMMUNITY HEALTH CARE DISTRICT FOUNDATION; SOLEDAD COMMUNITY HEALTH CARE DISTRICT; EDEN VALLEY CARE CENTER, CASE NUMBER 25CV003855)

22. Reconvene in Open Session and report out from closed session, if any – No reportable action. For information only.

23. Meeting Adjourned at 6:10 p.m. – The board will reconvene on November 20, 2025, for a Regular District Board Meeting at 4:00p.m.

Prepared By: _____
Sophie Piña, District Board Secretary

Approved By: _____
Graig Stephens, Board President

RESOLUTION NO. 2025-10

**A RESOLUTION OF THE SOLEDAD COMMUNITY HEALTH CARE DISTRICT
BOARD OF DIRECTORS, CHANGING FROM AT-LARGE TO BY-ZONE
DIRECTOR ELECTIONS COMMENCING IN NOVEMBER 2026**

Members of the Board of Directors of the Soledad Community Health Care District (“District”) are currently elected in “at-large” elections, i.e., elections in which each board member is elected by the registered voters of the entire Soledad Community Health Care District; and

WHEREAS, the **32100.1** Code authorizes the District to establish by-Zone elections with the approval of the District’s voters (**10010** Code § _____ et seq.); and

WHEREAS, the term “by Zones,” ... means election of the directors by voters of the Zone alone” (_____ § _____); and

WHEREAS, under certain circumstances Elections Code § 10650 authorizes the Board of Directors by resolution to change the method of election to by-Zone elections without being required to submit the resolution to the voters for approval; and

WHEREAS, the CVRA states that it was enacted to implement the guarantees of Section 7 of Article I and of Section 2 of Article II of the California Constitution and Soledad Community Health Care District believes that its current electoral system is consistent with Section 7 of Article I and Section 2 of Article II of the California Constitution, and resulted in the election of candidates including a member of a protected class, who were the chosen candidates of voters who are also members of a protected class as defined in the CVRA; and

WHEREAS, litigation under the CVRA is very expensive, and if the defendant loses, it is required to pay the plaintiff’s reasonable attorneys’ fees and expenses, which in most cases to date have been significantly over a million dollars; and

WHEREAS, the California Legislature, in amendments to Elections Code section 10010 and in Elections Code section 10650, provided a method whereby a special district can change to a by-Zone election system and be protected from litigation under the CVRA if it acts within particular timeframes; and

WHEREAS, changing to a by-Zone electoral system pursuant to Elections Code section 10010 would avoid the extraordinary cost to defend against a CVRA lawsuit, even if the District were to prevail in that action; and

WHEREAS, the **Soledad Community Health Care** District believes that a by-Zone electoral system can also be consistent with Section 7 of Article I and Section 2 of Article II of the California Constitution and for that reason wishes to take advantage of the protections provided by Elections Code sections 10010 and 10650; and

WHEREAS, to take advantage of the protection from litigation provided by Elections Code sections 10010 and 10650, at its regular meeting on **July 31, 2025**, the Board adopted Resolution No. **2025-08**, formally initiating the process of changing the District's method of election to "by-Zone" elections, and thereafter retained a qualified demographic consultant; and

WHEREAS, Elections Code section 10010 requires five public hearings in connection with the change to by-Zone elections and special notice periods for draft maps; and

WHEREAS, on **August 28, 2025** and **September 25, 2025**, pursuant to California Elections Code Section 10010(a)(1), the Board held public hearings where the public was invited to provide input regarding the composition of the Director Zones before any draft maps were drawn; and

WHEREAS, on **October 16, 2025**, the District made public **map** draft Director Zone plans and a proposed sequencing of elections in each plan, prepared by its demographic consultant, which were posted on the District's website at <http://www.soledadcommunityhealthcaredist.org/>; and

WHEREAS, on **October 23, 2025** and **November 20, 2025**, respectively, pursuant to California Elections Code Section 10010(a)(2), public hearings were held where the public was invited to provide input regarding the content of the draft maps that had been published at least seven (7) days before the meetings, and the proposed sequence of elections, and the Board considered and discussed the same; and

WHEREAS, the District engaged in public outreach and engagement as suggested by California Elections Code section 10010(a)(1); and

WHEREAS, at its **November 20, 2025** regular public meeting, the Board of Directors held a fifth public hearing after which it adopted the _____ Map and sequence of elections published therewith; and

WHEREAS, the Board of Directors will adjust the boundaries of the Director Zones in accordance with Elections Code section 22000 upon receipt of the 2031 Census tabulations and in connection with that process, members of the public will have additional opportunities to comment on the configuration of the director Zones in the _____ Map. 10

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. RECITALS ARE TRUE AND CORRECT.

The above recitals are true and correct and form the basis of this Resolution.

SECTION 2. PURPOSE AND AUTHORITY.

The purpose of this Resolution is, pursuant to California Elections Code section 10010, to change the method for the election of members of the Board of Directors of the **Soledad Community Health Care** District from at-large to by-Zone in five (5) single- member Zones commencing with the **2026** elections for Board of Directors, and thereafter until changed in accordance with law. This Resolution is adopted pursuant to the District's authority under California Elections Code section 10010 and California Elections Code section 10650.

SECTION 3. BY-ZONE ELECTORAL SYSTEM FOR FIVE DIRECTORS.

Pursuant to California Elections Code Sections 10010 and 10650, and except as provided in Section 5(a), below, Directors shall be elected by-Zones in five (5) Zones as that term is defined in California _____ Code sections _____ and _____, meaning one member of the Zone shall be elected from each Zone, by the voters of that Zone alone commencing with the general District election in November **2026**; directors elected by-Zone shall be voters of the Zones by which they are elected.

SECTION 4. ZONES.

(a) Subject to Subsection (b) of this section, the Zones shall be as reflected in the map attached hereto as Exhibit A, which is incorporated herein by this reference.

(b) In accordance with Elections Code section 22000, after release of the **2031** Census tabulations the Chief Executive Officer shall cause the map to reviewed for compliance with all applicable laws including requirements for relatively equal population in the Zones and the federal Voting Rights Act.

(c) If the map is not in compliance with law, the Chief Executive Officer shall propose to the Board of Directors a process and timeline for making such adjustments to the Zone boundaries as may be necessary to bring the map into compliance with law. Any such adjustments shall be made in accordance with Elections Code §21100 et seq.

(d) If necessary to facilitate the implementation of this Resolution, the Chief Executive Officer or his or her designee is authorized to make technical adjustments to the Zone boundaries that do not substantively affect the populations in the Zones or the eligibility of candidates. The Chief Executive Officer shall consult with the District General Counsel concerning any technical adjustments deemed necessary and shall advise the Board of Directors of any such adjustments required in the implementation of the Zones.

(e) The Zones specified in subZone (b) shall continue in effect until they are amended or repealed in accordance with law.

SECTION 5. TERM OF OFFICE AND ELECTIONS

(a) A Director in office at the time this resolution takes effect shall continue in office until the expiration of the full term to which he or she was elected or appointed and until his or her successor is qualified. If vacancies in Director offices elected at-large occur before expiration of the full term thereof, such vacancies may be filled according to law from the District at-large.

(b) Upon expiration of the full term of each Director elected at-large, that Director's successor shall be elected only on a by-Zone basis in the Zones established by this Resolution, as may be modified in accordance with Section 4(c) of this Resolution. A vacancy in a Director office elected or appointed by-Zone shall be filled according to law by a person qualified to hold the office, who lives, and is a registered voter, in the Zone.

(c) In November 2026, Directors shall be elected for Zones 2.

(d) In November 2028, Directors shall be elected for Zones 3.

(e) Except as provided in subZone (a) hereof, the Director elected to represent a Zone must live in that Zone and be a registered voter in that Zone, and any candidate for Director must live in and be a registered voter in, the Zone in which he or she seeks election at the time nomination papers are issued, pursuant to California _____ Code section _____ and California Elections Code section 10227.

SECTION 6. EXEMPTION FROM CEQA.

The Board of Directors finds that the actions taken in this Resolution are exempt from the requirements of the California Environmental Quality Act (CEQA) pursuant to Title 14 of the California Code of Regulations, Section 15061(b)(3) because it can be said with certainty that there is no possibility that the activity in question may have a significant effect on the environment.

SECTION 7. SEVERABILITY.

If any section, subsection, sentence, clause, or phrase of this resolution is for any reason held by a court of competent jurisdiction to be invalid, such a decision shall not affect the validity of the remaining portions of this resolution. The Board of Directors of the Soledad Community Health Care District hereby declares that it would have passed this resolution and each section or subsection, sentence, clause and phrase thereof, irrespective of the fact that any one or more sections, subsections, sentences, clauses or phrases be declared invalid.

SECTION 8. ADMINISTRATIVE IMPLEMENTATION.

The Chief Executive Officer is authorized and directed to establish appropriate administrative procedures consistent with the provisions of this resolution and to take reasonable and appropriate action to fully implement the provisions of this resolution.

ADOPTED by the Board of Directors of the **Soledad Community Health Care** District, a public agency in the State of California, **Soledad**, at its regular meeting held on the **20th** day of **November 2025**, by the following vote:

AYES: Board Members:

NOES: Board Members:

ABSTAIN: Board Members:

ABSENT: Board Members:

APPROVED:

ATTEST:

EXHIBIT A

Soledad Community Health Care District

Balance Sheet

As of October 31, 2025

	<u>31-Oct-25</u>	<u>31-Oct-24</u>	<u>Variance</u>
Assets			
Current Assets			
Cash & Cash Equivalents	2,934,459	2,858,777	75,682
Assets Limited as to Use - Current	4,731	105	4,626
Patient Accounts Receivable - Net	1,464,187	2,558,387	(1,094,200)
Other Receivables	50,107	53,730	(3,623)
Inventories	109,573	109,573	-
Prepaid Expenses & Deposits	234,311	246,329	(12,018)
	<u>4,797,368</u>	<u>5,826,901</u>	<u>(1,029,533)</u>
Fixed Assets:			
Buildings & Improvements	10,888,154	10,888,154	-
Equipment	3,027,243	3,027,243	-
Construction in Progress	-	-	-
	<u>13,915,397</u>	<u>13,915,397</u>	<u>-</u>
Accum Depr	(8,967,691)	(8,491,856)	(475,835)
	<u>4,947,706</u>	<u>5,423,541</u>	<u>(475,835)</u>
Total Assets	<u>9,745,074</u>	<u>11,250,442</u>	<u>(1,505,368)</u>
Liabilities:			
Current Liabilities:			
Accounts Payable	308,861	442,230	(133,369)
Accrued Payroll & Benefits	531,027	626,873	(95,846)
Estimated Third Party Settlements	3,634,790	4,129,777	(494,987)
West Coast Community - Line of Credit	250,000	-	250,000
Current Portion - Long-term Debt	365,759	347,155	18,604
	<u>5,090,437</u>	<u>5,546,035</u>	<u>(455,598)</u>
Long-Term Debt	<u>4,067,352</u>	<u>4,426,542</u>	<u>(359,190)</u>
Total Liabilities	<u>9,157,789</u>	<u>9,972,577</u>	<u>(814,788)</u>
Net Assets (Assets Minus Liabilities)	<u>587,285</u>	<u>1,277,865</u>	<u>(690,580)</u>
Summary of Net Assets			
Beginning of Year - July 1st	1,055,407	1,437,608	
Increase <Decrease> in Net Assets	(468,122)	(159,743)	
End of Period	<u>587,285</u>	<u>1,277,865</u>	
Number of Days of Cash on Hand	<u>68.82</u>	<u>67.04</u>	

Soledad Community Health Care District

Statement of Revenues, Expenses, and Changes in Net Assets

For the Four Months Ended:

October 31, 2025

	<u>31-Oct-25</u>	<u>31-Oct-24</u>	<u>Variance</u>
Operating Revenues:			
Medical Services	6,364,409	6,869,313	(504,904)
Contractual Adjustments	(1,812,312)	(1,748,348)	(63,964)
	4,552,097	5,120,965	(568,868)
Other Operating Revenues	95,973	42,555	53,418
	<u>4,648,070</u>	<u>5,163,520</u>	<u>(515,450)</u>
Operating Expenses:			
Salaries & Wages	2,479,669	2,400,964	78,705
Professional Fees	912,945	1,126,196	(213,251)
Employee Benefits	576,409	533,348	43,061
Supplies	494,780	575,387	(80,607)
Utilities	143,686	143,616	70
Purchased Services	102,906	94,242	8,664
Other Operating Expenses	96,524	161,840	(65,316)
Insurance	92,135	93,353	(1,218)
Rents and Leases	15,451	11,053	4,398
	<u>4,914,505</u>	<u>5,139,999</u>	<u>(225,494)</u>
Operating Income <Loss> Before Depreciation	(266,435)	23,521	(289,956)
Less Depreciation	<u>(144,699)</u>	<u>(165,556)</u>	<u>20,857</u>
Operating Income <Loss> After Depreciation	(411,134)	(142,035)	(269,099)
Non-Operating Revenues <Expenses>			
District Property Tax Revenues	-	-	-
Grants & Contributions	-	49,356	(49,356)
Investment Income	14,857	5,123	9,734
Interest Expense	(71,845)	(72,187)	342
	<u>(56,988)</u>	<u>(17,708)</u>	<u>(39,280)</u>
Increase <Decrease> in Net Assets	<u><u>(468,122)</u></u>	<u><u>(159,743)</u></u>	<u><u>(308,379)</u></u>
Summary of Income by Operation			
Eden Valley Care Center	235,727	591,808	(356,081)
Clinic & Women's Health Center	(46,007)	(151,388)	105,381
District	(657,842)	(600,163)	(57,679)
	<u><u>(468,122)</u></u>	<u><u>(159,743)</u></u>	<u><u>(308,379)</u></u>
Other Items:			
Contractual Adjustments %	<u>28.48%</u>	<u>25.45%</u>	
Salaries to Gross Revenues	<u>38.96%</u>	<u>34.95%</u>	
Professional Fees to Gross Revenues	<u>14.34%</u>	<u>16.39%</u>	

Soledad Community Health Care District

Account Summaries

Description	31-Oct-25	31-Oct-24	Variance
Cash & Cash Equivalents:			
West Coast Community Bank	1,553,972	2,223,952	(669,980)
Pacific Valley Bank	1,009,308	-	1,009,308
Mechanics Bank	342,131	507,086	(164,955)
LAIF	17,960	17,182	778
US Bank	4,807	104,276	(99,469)
Petty Cash	6,281	6,281	-
Totals	2,934,459	2,858,777	75,682

Accounts Receivable			
Eden Valley - Net	1,181,248	2,273,442	(1,092,194)
Clinic - Net	282,939	284,945	(2,006)
Totals	1,464,187	2,558,387	(1,094,200)

Summary of Income by Month

July	(169,563)	159,345	
August	(51,932)	(138,814)	
September	(105,782)	(95,988)	
October	(140,845)	(128,776)	
November			
December			
January			
February			
March			
April			
May			
June			
Totals	(468,122)	(204,233)	(263,889)
Grants Received	-	44,490	
	(468,122)	(159,743)	

Gross Revenues by Type

Medical Clinic	3,733,930	58.67%	
Medi-Cal	1,663,386	26.14%	63.24%
Medicare	613,216	9.64%	23.31%
Other	305,727	4.80%	11.62%
Private	48,150	0.76%	1.83%
Totals	6,364,409	100.00%	100.00%

Soledad Community Health Care District

Account Summaries

<u>Eden Valley Care Center by Dept</u>	<u>31-Oct-25</u>	<u>31-Oct-24</u>	<u>Variance</u>
Revenues - Net			
Medi-Cal	1,592,855	1,615,285	(22,430)
Medicare	722,344	1,219,424	(497,080)
Other Insurance	316,131	310,355	5,776
Private	48,150	91,835	(43,685)
Other Income	82,669	32,286	50,383
	<u>2,762,149</u>	<u>3,269,185</u>	<u>(507,036)</u>
Expenses:			
Medicare Certified Unit	1,052,031	934,100	117,931
General Administration	261,949	342,266	(80,317)
Dietary	234,945	225,939	9,006
Employee Benefits	217,641	249,015	(31,374)
Physical, Occupational & Speech Therapy	192,976	204,048	(11,072)
Activities, Education & Soda Shop	136,938	130,532	6,406
Housekeeping and Laundry	118,690	112,867	5,823
Plant Operations & Maintenance	110,103	99,258	10,845
Nursing Administration	75,852	242,843	(166,991)
Medical Records, Central Supply, Pharmacy	64,273	79,187	(14,914)
Taxes, Insurance, Depreciation, Interest	61,024	57,322	3,702
	<u>2,526,422</u>	<u>2,677,377</u>	<u>(150,955)</u>
Net Income <Loss>	<u>235,727</u>	<u>591,808</u>	<u>(356,081)</u>

<u>Eden Valley Care Center by Type</u>	<u>31-Oct-25</u>	<u>31-Oct-24</u>	<u>Variance</u>
Revenues - Net			
Medi-Cal	1,592,855	1,615,285	(22,430)
Medicare	722,344	1,219,424	(497,080)
Other Insurance	316,131	310,355	5,776
Private	48,150	91,835	(43,685)
Other Income	82,669	32,286	50,383
	<u>2,762,149</u>	<u>3,269,185</u>	<u>(507,036)</u>
Expenses:			
Salaries	1,576,515	1,419,192	157,323
Benefits	341,067	359,603	(18,536)
Supplies	204,735	251,049	(46,314)
Professional Fees	152,284	366,458	(214,174)
Utilities	99,422	102,096	(2,674)
Other Operating Expenses	52,149	90,583	(38,434)
Purchased Services	43,357	34,680	8,677
Insurance	42,181	32,960	9,221
Depreciation	14,712	20,756	(6,044)
	<u>2,526,422</u>	<u>2,677,377</u>	<u>(150,955)</u>
Net Income <Loss>	<u>235,727</u>	<u>591,808</u>	<u>(356,081)</u>

Soledad Community Health Care District

Account Summaries

<u>Soledad Medical Clinic / Women's Health Center</u>	<u>31-Oct-25</u>	<u>31-Oct-24</u>	<u>Variance</u>
Revenues - Net			
Gross Revenues	3,733,930	3,808,382	(74,452)
Contractual Adjustments	(1,861,313)	(1,924,316)	63,003
Other Revenues	12,707	18,095	(5,388)
	<u>1,885,324</u>	<u>1,902,161</u>	<u>(16,837)</u>
Expenses:			
Salaries	522,989	609,217	(86,228)
Professional Fees	344,207	280,043	64,164
Doctors	339,673	381,130	(41,457)
Supplies	282,254	316,712	(34,458)
Depreciation	129,987	144,675	(14,688)
Employee Benefits	122,083	135,512	(13,429)
Interest Expense	71,845	72,187	(342)
Utilities	44,263	41,520	2,743
Purchased Services	34,539	25,831	8,708
Other Operating Expenses	26,750	26,486	264
Insurance	12,741	20,236	(7,495)
	<u>1,931,331</u>	<u>2,053,549</u>	<u>(122,218)</u>
Net Income <Loss>	<u>(46,007)</u>	<u>(151,388)</u>	<u>105,381</u>

<u>Soledad Community Health Care District</u>	<u>31-Oct-25</u>	<u>31-Oct-24</u>	<u>Variance</u>
Revenues - Net			
Property Tax Revenues	-	-	-
Other Revenues	15,454	46,653	(31,199)
	<u>15,454</u>	<u>46,653</u>	<u>(31,199)</u>
Expenses:			
Salaries	380,165	372,555	7,610
Employee Benefits	113,259	38,233	75,026
Professional Fees	76,781	98,565	(21,784)
Insurance	37,213	40,157	(2,944)
Other Operating Expenses	33,075	55,824	(22,749)
Purchased Services	25,011	33,731	(8,720)
Supplies	7,792	7,626	166
Depreciation	-	125	(125)
	<u>673,296</u>	<u>646,816</u>	<u>26,480</u>
Net Income <Loss>	<u>(657,842)</u>	<u>(600,163)</u>	<u>(57,679)</u>

Soledad Community Health Care District

Account Summaries

<u>Summary of Income by Month</u>	<u>October</u>	<u>July - September</u>	<u>Total</u>
Eden Valley Care Center	89,951	160,488	250,439
Soledad Medical Clinic / Women's Health Center	(1,060)	85,040	83,980
District	<u>(193,559)</u>	<u>(464,283)</u>	<u>(657,842)</u>
Sub-Total	(104,668)	(218,755)	(323,423)
Depreciation	<u>(36,177)</u>	<u>(108,522)</u>	<u>(144,699)</u>
Totals	<u><u>(140,845)</u></u>	<u><u>(327,277)</u></u>	<u><u>(468,122)</u></u>

Summary of Professional Services:

<u></u>	<u>Eden Valley</u>	<u>Clinic</u>	<u>District</u>
Healthcare Medical Billing & Financial	48,400		
Nursing - Medely	28,430		
Medical Director	22,000		
ADP - Payroll Processing	16,063	11,233	12,090
Point Click Care	11,240		
Dietary Consultant	8,505		
Inovalon	5,977		
Intellilogix	4,740		
Net Health System Inc.	2,601		
Pharmacy Consultant	2,376		
WellSky	1,339		
Miscellaneous	613	491	
Natividad Medical Center		143,100	
Athena Health		138,146	
Sweeten Health		36,512	
Central Valley Imaging Medical Associates		14,725	
Legal Expense			41,359
Payscale, Inc.			17,120
Millennium Accounting Solutions			2,377
Beyond Limits			1,869
Mitsubishi HC Capital America			1,393
Nationwide Retirement - Admin Fees			573
	<u><u>152,284</u></u>	<u><u>344,207</u></u>	<u><u>76,781</u></u>

Soledad Community Health Care District

Account Summaries

Summary of Purchased Services

	<u>Eden Valley</u>	<u>Clinic</u>	<u>District</u>
Ambulance Transportation	11,479		
GIS Plumbing	9,534	6,234	
J & S Refrigeration, Inc.	5,447	313	
Pure Serve Building Services, Inc.	5,360	17,464	
Laboratory Services	4,064		
Beautician	1,849		
Green Line Liquid Waster Hauler	1,720		
Miscellaneous	900		490
Jimenez Tire Services	656		
First Alarm	625	983	
ABM Scale Co.	600		
Docks & Doors, LLC	592		
Terminix	470	290	
Mitchell Technologies	61	740	24,521
Coast to Coast		7,527	
King City Glass		987	
	<u>43,357</u>	<u>34,538</u>	<u>25,011</u>

Summary of Cash Flows:

Cash Flows for the Fiscal Period Ended: October 31, 2025

Increase <Decrease> in Net Assets	(468,122)
Add: Increase in Line of Credit	250,000
Decrease in Accounts Receivable	202,905
Depreciation	144,699
Increase in Accrued Payroll	31,575
Less: Increase in Assets Limited as to Use	(4,626)
Decrease in Accounts Payable	(48,131)
Payment of Long-Term Debt	(115,565)
Increase in Prepaid Expenses	(170,488)
Increase <Decrease> in Cash	<u>(177,753)</u>

SOLEDAD COMMUNITY HEALTH CARE DISTRICT

Budget to Actual Summary

Operating Budget FY 2025-2026

October 31, 2025

	<u>Total Budget YTD</u>	<u>Total Actual YTD</u>	<u>Eden Valley Actual YTD</u>	<u>Clinic Actual YTD</u>	<u>District Actual YTD</u>
Operational Revenues:					
Gross Patient Revenues	6,723,520	6,364,409	2,630,479	3,733,930	-
Contractual Adjustments	(1,472,135)	(1,812,312)	49,001	(1,861,313)	-
Other Operating Revenues	124,615	95,973	82,669	8,129	5,175
	<u>5,376,000</u>	<u>4,648,070</u>	<u>2,762,149</u>	<u>1,880,746</u>	<u>5,175</u>
Operational Expenditures:					
Salaries	2,522,710	2,479,669	1,576,515	522,989	380,165
Professional Fees	1,155,000	912,945	152,284	683,880	76,781
Supplies	535,315	494,781	204,735	282,254	7,792
Employee Benefits	515,060	576,409	341,067	122,083	113,259
Utilities	148,335	143,685	99,422	44,263	-
Insurance & Taxes	100,150	109,688	46,312	26,163	37,213
Purchased Services	96,800	102,907	43,357	34,539	25,011
Other Operating Expenses	91,265	78,970	45,165	11,107	22,698
Rents & Leases	16,400	15,451	2,853	2,221	10,377
	<u>5,181,035</u>	<u>4,914,505</u>	<u>2,511,710</u>	<u>1,729,499</u>	<u>673,296</u>
Gross Margin	<u>194,965</u>	<u>(266,435)</u>	<u>250,439</u>	<u>151,247</u>	<u>(668,121)</u>
General & Administrative					
Allocation of District Expenditures	-	-	403,978	269,318	(673,296)
Depreciation	146,635	144,699	14,712	129,987	-
Total General & Administrative	<u>146,635</u>	<u>144,699</u>	<u>418,690</u>	<u>399,305</u>	<u>(673,296)</u>
Net Margin	<u>48,330</u>	<u>(411,134)</u>	<u>(168,251)</u>	<u>(248,058)</u>	<u>5,175</u>
Other Income <Expenditure>					
Property Tax Revenues	-	-	-	-	-
Grants and Contributions	5,330	-	-	-	-
Investment Income	6,670	14,857	-	4,578	10,279
Interest Expense	(111,940)	(71,845)	-	(71,845)	-
	<u>(99,940)</u>	<u>(56,988)</u>	<u>-</u>	<u>(67,267)</u>	<u>10,279</u>
Net Surplus <Deficit>	<u>(51,610)</u>	<u>(468,122)</u>	<u>(168,251)</u>	<u>(315,325)</u>	<u>15,454</u>

Summary of Net Surplus <Deficit>

	<u>Total Actual YTD</u>	<u>Eden Valley Actual YTD</u>	<u>Clinic Actual YTD</u>	<u>District Actual YTD</u>
Per Budget	(51,610)	158,900	(219,175)	8,665
Actual	<u>(468,122)</u>	<u>(168,251)</u>	<u>(315,325)</u>	<u>15,454</u>
Variance - Positive <Negative>	<u>(416,512)</u>	<u>(327,151)</u>	<u>(96,150)</u>	<u>6,789</u>

SOLEDAD COMMUNITY HEALTH CARE DISTRICT

Eden Valley Care Center - Budget to Actual

Operating Budget FY 2025-2026

October 31, 2025

	<u>Eden Valley Care Center</u>	<u>4 Months Budget YTD</u>	<u>4 Months Actual YTD</u>	<u>Variance</u>
Operational Revenues:				
Gross Patient Revenues	9,070,560	3,023,520	2,630,479	(393,041)
Contractual Adjustments	405,600	135,200	49,001	(86,199)
Other Operating Revenues	72,840	24,280	82,669	58,389
	<u>9,549,000</u>	<u>3,183,000</u>	<u>2,762,149</u>	<u>(420,851)</u>
Operational Expenditures:				
Salaries	4,740,225	1,580,075	1,576,515	3,560
Employee Benefits	876,475	292,160	341,067	(48,907)
Supplies	803,150	267,715	204,735	62,980
Professional Fees	774,000	258,000	152,284	105,716
Utilities	306,000	102,000	99,422	2,578
Other Operating Expenses	157,100	52,365	45,165	7,200
Insurance & Taxes	112,950	37,650	46,312	(8,662)
Purchased Services	107,400	35,800	43,357	(7,557)
Rents & Leases	18,000	6,000	2,853	3,147
	<u>7,895,300</u>	<u>2,631,765</u>	<u>2,511,710</u>	<u>120,055</u>
Gross Margin	<u>1,653,700</u>	<u>551,235</u>	<u>250,439</u>	<u>(300,796)</u>
General & Administrative				
Allocation of District Expenditures	1,139,100	379,700	403,978	(24,278)
Depreciation	47,900	15,970	14,712	1,258
Total General & Administrative	<u>1,187,000</u>	<u>395,670</u>	<u>418,690</u>	<u>(23,020)</u>
Net Margin	<u>466,700</u>	<u>155,565</u>	<u>(168,251)</u>	<u>(323,816)</u>
Other Income <Expenditure>				
Grants and Contributions	10,000	3,335	-	(3,335)
Investment Income	-	-	-	-
	<u>10,000</u>	<u>3,335</u>	<u>-</u>	<u>(3,335)</u>
Net Surplus <Deficit>	<u>476,700</u>	<u>158,900</u>	<u>(168,251)</u>	<u>(327,151)</u>

SOLEDAD COMMUNITY HEALTH CARE DISTRICT

Medical Clinic - Budget to Actual

Operating Budget FY 2025-2026

October 31, 2025

	<u>Medical Clinic Womens Health</u>	<u>4 Months Budget YTD</u>	<u>4 Months Actual YTD</u>	<u>Variance</u>
Operational Revenues:				
Gross Patient Revenues	11,100,000	3,700,000	3,733,930	33,930
Contractual Adjustments	(4,822,000)	(1,607,335)	(1,861,313)	(253,978)
Other Operating Revenues	286,000	95,335	8,129	(87,206)
	<u>6,564,000</u>	<u>2,188,000</u>	<u>1,880,746</u>	<u>(307,254)</u>
Operational Expenditures:				
Professional Fees	2,476,000	825,335	683,880	141,455
Salaries	1,728,000	576,000	522,989	53,011
Supplies	783,300	261,100	282,254	(21,154)
Employee Benefits	385,400	128,465	122,083	6,382
Utilities	139,000	46,335	44,263	2,072
Purchased Services	99,000	33,000	34,539	(1,539)
Insurance & Taxes	79,500	26,500	26,163	337
Other Operating Expenses	51,900	17,300	11,107	6,193
Rents & Leases	7,200	2,400	2,221	179
	<u>5,749,300</u>	<u>1,916,435</u>	<u>1,729,499</u>	<u>186,936</u>
Gross Margin	<u>814,700</u>	<u>271,565</u>	<u>151,247</u>	<u>(120,318)</u>
General & Administrative				
Allocation of District Expenditures	759,400	253,135	269,318	(16,183)
Depreciation	392,000	130,665	129,987	678
Total General & Administrative	<u>1,151,400</u>	<u>383,800</u>	<u>399,305</u>	<u>(15,505)</u>
Net Margin	<u>(336,700)</u>	<u>(112,235)</u>	<u>(248,058)</u>	<u>(135,823)</u>
Other Income <Expenditure>				
Grants and Contributions	5,000	1,665	-	(1,665)
Investment Income	10,000	3,335	4,578	1,243
Interest Expense	(335,825)	(111,940)	(71,845)	40,095
	<u>(320,825)</u>	<u>(106,940)</u>	<u>(67,267)</u>	<u>39,673</u>
Net Surplus <Deficit>	<u>(657,525)</u>	<u>(219,175)</u>	<u>(315,325)</u>	<u>(96,150)</u>

SOLEDAD COMMUNITY HEALTH CARE DISTRICT

District - Budget to Actual

Operating Budget FY 2025-2026

October 31, 2025

	<u>District</u>	<u>4 Months Budget YTD</u>	<u>4 Months Actual YTD</u>	<u>Variance</u>
Operational Revenues:				
Gross Patient Revenues	-	-	-	-
Contractual Adjustments	-	-	-	-
Other Operating Revenues	15,000	5,000	5,175	175
	<u>15,000</u>	<u>5,000</u>	<u>5,175</u>	<u>175</u>
General & Administrative (District)				
Salaries	1,099,900	366,635	380,165	(13,530)
Employee Benefits	283,300	94,435	113,259	(18,824)
Professional Fees	215,000	71,665	76,781	(5,116)
Insurance	108,000	36,000	37,213	(1,213)
Purchased Services	84,000	28,000	25,011	2,989
Other Expenses	64,800	21,600	22,698	(1,098)
Rents & Leases	24,000	8,000	10,377	(2,377)
Supplies	19,500	6,500	7,792	(1,292)
	<u>1,898,500</u>	<u>632,835</u>	<u>673,296</u>	<u>(40,461)</u>
Gross Margin	<u>(1,883,500)</u>	<u>(627,835)</u>	<u>(668,121)</u>	<u>(40,286)</u>
General & Administrative				
Allocation of District Expenditures	(1,898,500)	(632,835)	(673,296)	40,461
Depreciation	-	-	-	-
Total General & Administrative	<u>(1,898,500)</u>	<u>(632,835)</u>	<u>(673,296)</u>	<u>40,461</u>
Net Margin	<u>15,000</u>	<u>5,000</u>	<u>5,175</u>	<u>175</u>
Other Income <Expenditure>				
Property Taxes	470,000	-	-	-
Grants and Contributions	1,000	330	-	(330)
Investment Income	10,000	3,335	10,279	6,944
	<u>481,000</u>	<u>3,665</u>	<u>10,279</u>	<u>6,614</u>
Net Surplus <Deficit>	<u>496,000</u>	<u>8,665</u>	<u>15,454</u>	<u>6,789</u>

Section 3400 COMPENSATION & BENEFITS
POLICY TITLE: Reimbursement Policy (Travel & Expenses)
POLICY NUMBER: - 3499

REIMBURSEMENT POLICY (TRAVEL & EXPENSES)

Adopted: _____

Reviewed: _____

Purpose

The purpose of this policy is to establish clear and consistent guidelines for reimbursing board members, officers, and employees for actual and necessary expenses incurred in the performance of official duties on behalf of the Soledad Community Health Care District (“District”). This policy ensures accountability, transparency, and compliance with all applicable laws and regulations.

Policy

The District will reimburse authorized individuals for reasonable expenses related to District business, such as travel, lodging, meals, registration fees, and supplies. Reimbursement shall only be made for expenses that serve a legitimate public purpose and are supported by original, itemized receipts or documentation.

Procedures

1. Authorization: All reimbursable expenses must be pre-approved by the CEO or designee. Directors must obtain prior approval from the Board Chair or CEO for travel outside the District.
2. Allowable Expenses: Transportation, lodging, meals (no alcohol), conference fees, and materials necessary for District business.
3. Documentation: Itemized receipts, completed expense form, and business purpose description; submission within 30 days.
4. Non-Reimbursable Expenses: Personal entertainment, spouse/guest costs, traffic fines, alcohol, and lost item replacement.
5. Reporting: Reimbursements to board members are reported at public board meetings and included in financial records.

Review

Reviewed at least every two years or as required by law.

Approved by the Board on: _____

Board Secretary: _____

Section 2000 ADMINISTRATION
POLICY TITLE: Records Retention Policy
POLICY NUMBER: - 2145

RECORDS RETENTION POLICY

Adopted: _____

Reviewed: _____

Purpose

Ensure proper maintenance, retention, and disposal of District records in compliance with applicable law.

Policy

District records shall be retained in accordance with retention schedules; obsolete records shall be disposed of securely.

Procedures

1. Classification: Define record types and retention periods.
2. Storage: Secure, accessible storage for active records.
3. Disposal: Shredding or secure deletion of records beyond retention.

Review

Every 2 years or as regulations change.

Approved by the Board on: _____

Board Secretary: _____

Section 3400 COMPENSATION & BENEFITS
POLICY TITLE: Executive Compensation Policy
POLICY NUMBER: - 3498

EXECUTIVE COMPENSATION POLICY

Adopted: _____

Reviewed: _____

Purpose

Ensure fair, transparent, and lawful compensation practices for executive leadership.

Policy

The Board shall approve executive pay and benefits based on market comparables and performance metrics.

Procedures

1. Review: Annual review by the Board or committee.
2. Approval: Compensation changes approved at public meeting.
3. Disclosure: Report executive compensation in the budget and annual financials.

Review

Annually.

Approved by the Board on: _____

Board Secretary: _____

Section 3000 PERSONNEL
POLICY TITLE: CEO Evaluation Policy
POLICY NUMBER: - 3131

CEO EVALUATION POLICY

Adopted: _____

Reviewed: _____

Purpose

Establish a structured, fair evaluation process for the CEO.

Policy

The CEO shall be evaluated annually on performance, goal attainment, and leadership.

Procedures

1. Metrics: Operational goals, financial performance, strategic objectives.
2. Process: Board self-assessment, peer input, formal review.
3. Discussion: Results discussed in closed or public session.
4. Reporting: Summary presented at Board meeting.

Review

Annually.

Approved by the Board on: _____

Board Secretary: _____

Section 4000 BOARD
POLICY TITLE: Board Self Evaluation Policy
POLICY NUMBER: - 4112

BOARD SELF EVALUATION POLICY

Adopted: _____

Reviewed: _____

Purpose

Support effective governance through annual self-assessment of Board performance.

Policy

The board shall review its performance annually to improve oversight, efficiency, and accountability.

Procedures

1. Assessment Tool: Questionnaire or structured review.
2. Discussion: Results discussed in closed or public session.
3. Action Plan: Recommendations implemented for improvement.

Review

Annually.

Approved by the Board on: _____

Board Secretary: _____

Section 2400 COMMUNICATIONS & TECHNOLOGY
POLICY TITLE: Community Engagement/Outreach Policy
POLICY NUMBER: - 2401

COMMUNITY ENGAGEMENT/OUTREACH POLICY

Adopted: _____

Reviewed: _____

Purpose

Promote transparency, public participation, and awareness of District activities.

Policy

The District will engage the community through meetings, newsletters, website updates, social media, and public events.

Procedures

1. Communication: Maintain an updated website, social media, and newsletters.
2. Events: Host community informational sessions at least annually.
3. Feedback: Public comments collected and summarized for Board review.

Review

Annually.

Approved by the Board on: _____

Board Secretary: _____



Soledad Community

HEALTH CARE DISTRICT



Eden Valley
Care Center



Soledad Medical Clinic



Women's
HEALTH CENTER



Adriana Gonzalez

Director of Communications

Board Report

Thursday, November 20, 2025



On October 24, our partners from VNA brought a festive arts-and-crafts activity to Eden Valley, giving our residents the chance to get creative with mini pumpkin painting. The residents enjoyed a fun, hands-on afternoon filled with color, laughter, and seasonal cheer.



On October 24, Foundation President Jo Ann Moline came to the rescue with a generous large-pumpkin donation for our residents and employees, sparking a fun and friendly pumpkin-decorating competition. Pumpkin entries included a lively DoodleBob design, a charming rag doll pumpkin, and even a spooky prison scene—creative displays that showcased the talent across departments. Congratulations to the Activities Department for taking first place with their DoodleBob pumpkin and earning a well-deserved pizza party. We are deeply grateful to Colby Perreira and our friends at Braga Fresh for making this donation possible.



Exam Room 10 at our clinic now includes a digital screen from CheckedUp, offering patients health tips, announcements, provider notes, and educational information on a wide range of health conditions. Dr. Giron and Veronica Rios were the first to preview this exciting addition.



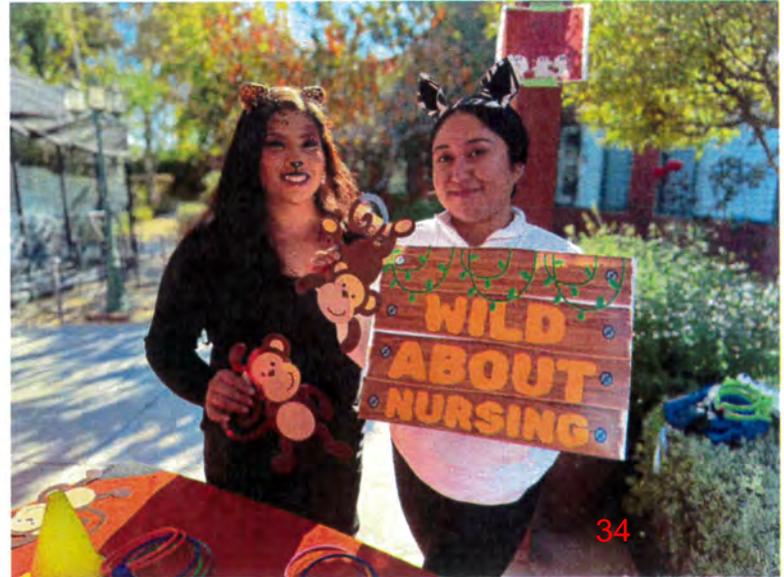
The last week of October was reserved at the clinic to celebrate MA Week, and our Medical Assistants were showered with appreciation, praise, and plenty of goodies to honor all they do.



This year's Veterans Day at Eden Valley was a special one. The Activities Department hosted a touching ceremony recognizing our residents who served, joined by our friends from VNA and Master Sergeant Ivan Livia from the Naval Postgraduate School. Each veteran was honored with a certificate and a commemorative pin presented by Master Sergeant Livia.



The Activities Department delivered yet another fantastic event—our first annual Halloween Extravaganza! Departments hosted creative game booths, dressed up in fun costumes, and helped bring the celebration to life. Our costume-contest participants were a highlight of the day, and we were delighted to see such great participation from residents, staff, and community members.



2025 MONTHLY CENSUS FOR EDEN VALLEY

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC
<u>AVERAGE DAILY CENSUS</u>												
MEDICARE	18	14	15	18	10	11	17	13	5	8		
PRIVATE	1	1	1	0	0	0	1	1	0	1		
MEDI-CAL	28	29	27	27	32	30	30	28	29	31		
HOSPICE	1	1	1	1	1	1	1	3	4	5		
TOTAL	47	44	44	46	43	42	49	45	38	45	0	0
<u>OCCUPANCY</u>												
DAYS IN MONTH	31	28	31	30	31	30	31	31	30	31	30	31
TOTAL POSSIBLE DAYS	1,643	1,484	1,643	1,770	1,829	1,770	1,829	1,829	1,770	1,829	1,770	1,829
TOTAL ACTUAL DAYS	1,411	1,218	1,336	1,336	1,331	1,263	1,527	1,405	1,348	1,387		
OCCUPANCY PERCENTAGE	86%	82%	81%	75%	73%	71%	83%	77%	76%	76%	0%	0%
NUMBER OF FACILITY BEDS	59	59	59	59	59	59	59	59	59	59	59	59
NUMBER OF BEDS AVAILABLE	12	15	15	13	16	17	10	14	21	14	59	59

2024 MONTHLY CENSUS FOR EDEN VALLEY

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC
<u>AVERAGE DAILY</u>												
<u>CENSUS</u>												
MEDICARE	17	18	19	14	14	17	18	15	13	16	14	14
PRIVATE	1	1	1	2	2	2	2	1	2	1	1	1
MEDI-CAL	31	28	31	33	32	30	29	29	32	28	29	29
HOSPICE PRIVATE								1	1	1	1	1
TOTAL	49	47	51	49	48	49	49	46	48	46	45	45
<u>OCCUPANCY</u>												
DAYS IN MONTH	31	29	31	30	31	30	31	31	30	31	30	31
TOTAL POSSIBLE DAYS	1,643	1,537	1,643	1,770	1,829	1,770	1,829	1,829	1,770	1,829	1,770	1,829
TOTAL ACTUAL DAYS	1,545	1,392	1,603	1,477	1,491	1,480	1,501	1,427	1,394	1,386	1,311	1,397
OCCUPANCY PERCENTAGE	94%	91%	98%	83%	82%	84%	82%	78%	79%	76%	74%	76%
NUMBER OF FACILITY BEDS	59	59	59	59	59	59	59	59	59	59	59	59
NUMBER OF BEDS AVAILABLE	10	12	8	10	11	10	10	13	11	13	14	14

2025 PATIENT VISIT COUNTS

SMC STAFF	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC							
	Avg Pt. Per Day																		
DR. GIRON	478	427	500	489	577	368	262	498	471	519	25								
DR. BELTRAN	245	20	0	0	0	174	19	153	190	219	24								
DR. ROD	117	114	116	138	175	63	32	163	140	123	31								
DR. PEÑA	355	307	322	375	375	320	346	381	360	315	24								
OSKAR LIZARAGGA																			
DAVIS PA-C	349	316	353	323	358	348	406	261	328	166	14								
DR. GAMBOA	149	15	198	17	185	17	114	195	102	13									
Angeli Mateo, NP			86	468	49	0	0												
Ann Marie, NP	168	10	146	10	160	11	180	169	176	186	12								
X-RAY (SCHEDULED)	63	13	45	15	56	14	60	72	56	0	0								
X-RAY (PROVIDER)	72	8	30	10	37	7	22	41	31	13	13								
MA VISITS	72	4	78	4	57	4	43	64	143	164	9								
CARE MNGMT	28	2	21	2	25	2	35	34	32	67	3								
LABORATORY	198	10	199	12	214	11	220	231	262	255	12								
Walk -In (seen)	203	11	190	13	217	11	100	213	76	140	8								
Walk -In (not seen)	68	4	89	6	98	5	50	72	30	73	4								
WHC																			
DR. CHANG																			
DR. CHANDLER	9	9	16	16	37	19	21	15	17	71	14								
DR. ESTEVA	51	17	64	21	42	21	68	62	86	23	23								
DR. ALBERT	55	18	52	18	95	0	115	75	118	81	20								
DR. LAWSON	54	18	41	21	103	21	64	103	82	94	19								
DR. TAWADROS	22	22	33	17	0	0	0	0	0	0	0								
DR. GUERRERO	0	0	44	15	0	0	0	0	0	0	0								
DR. HOSSAIN	22	22	17	0	0	0	0	51	58	0	0								
MALDONADO	33	17	39	20	36	18	51	41	32	41	21								
MEYERHOFF	0	17	16	36	0	53	19	18	0	0	0								
HU C										39	20								
DR. TISSIER										47	24								
ULTRASOUND (SCHEDULED)	61	6	39	4	61	6	85	7	89	81	9								
ULTRASOUND (PROVIDER)	2	2	11	2	0	0	0	0	0	0	0								
MAMMOGRAPHY	0	0	0	0	0	0	0	0	0	0	0								
CPSP	121	7	86	7	123	8	141	129	129	116	7								
CPSP (Provider)				2	0	0	0	0	0	0	0								
NST NURSE	17	2	18	3	5	1	14	43	44	11	2								
TOTAL VISITS	2,982	275	2,576	329	2,955	342	3,247	2,556	3,139	2,883	2,685	3,228	2,796	3,107	3,286	3,064	309	2,844	288

2024 PATIENT VISIT COUNTS

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEPT	OCT	NOV	DEC	Avg Pt. Per Day											
SMC STAFF	461	454	453	438	473	275	286	426	399	470	413	423	20											
DR. GIRON	268	296	297	300	326	211	20	287	275	288	271	280	22											
DR. BELTRAN	133	145	152	166	148	131	141	106	177	141	115	88	22											
DR. ROD	337	300	384	316	318	301	352	301	281	271	302	292	19											
OSKAR LIZARAGGA																								
DAVIS PA-C	340	371	347	325	384	356	335	263	327	348	251	289	19											
DR. GAMBOA	218	185	210	240	87	137	219	120	149	193	171	16	0											
Cecilia Lopez, PA											107	0	0											
X-RAY	106	125	144	110	41	71	129	106	104	94	79	52	17											
X-RAY (SCHEDULED)									18	29	39	5	0											
MIA VISITS	200	111	92	84	76	55	82	81	159	244	146	113	6											
CARE MNGMT	29	23	30	27	31	31	20	30	23	60	36	27	2											
LABORATORY	278	277	249	277	236	204	249	280	253	250	208	207	10											
MARIA SCHELL, NP	325	180	131	423	351	222	54	328	322	202	0	0	0											
Ann Marie, NP						121		121	143	173	173	172	10											
WHC																								
Dr. Albert																								
DR. CHANDLER	40	0	0	0	0	42	29	155	138	135	90	87	17											
HOSSAIN (MD)	19	56	22	23	0	18	0	0		20	20	20	20											
DR. MILLNER	20	3	24	0	0	0	0	0																
ULTRA SOUND	104	21	79	78	99	88	80	73	86	72	60	44	6											
MAMMOGRAPHY	60	12	42	27	37	19	10	11	16	0	77	8	8											
CPSP	133	10	118	120	114	116	107	110	104	105	79	103	6											
DR. ESTEVA	104	21	19	37	18	37	0	18	51	37	37	19	19											
DR. WRIGHT	121	20	51	0	0	17	0	0	0	0	0	0	0											
MALDONADO CNM				106	4	89	91	68	55	15	30	36	18											
MYERHOFF CNM				73	2	61	79	28	14	14	15	29	15											
NST NURSE	21	3	6	2	6	1	15	11	15	2	8	1	3											
DR. SADEQUE	30	15	0	0	14	67	83	35	69	33	14	62	16											
DR. Guerrero					50	17	28	17	0	29	14	14	16											
Dr. Lawson										33	35	31	16											
Dr. Tawadros										0	32	16	19											
COVID																								
VACCINES																								
TOTAL VISITS	3,347	2,58	2,972	2,78	2,840	2,42	3,172	136	2,959	2,40	2,506	2,67	2,651	2,25	2,988	219	3,164	279	3,280	241	2,788	252	2,436	244

Monterey
County

POPS



Making A Difference Through Music



Eden Valley
Care Center

A MUSIC CONCERT

IT'S TIME FOR MONTEREY COUNTY
POPS!

FREE
ENTRY

THURSDAY
NOVEMBER
20TH

11:00AM - NOON

612 MAIN ST SOLEDAD CA
93960



JOIN US FOR A
WONDERLAND

Tea Party



THURSDAY, 12.11.2025

AT 4:30PM



Eden Valley
Care Center



YOU ARE INVITED TO OUR
**CHRISTMAS
CANDLELIGHT
DINNER**

MUSIC . FOOD . DRINK

TUESDAY

**18
DEC**

AT 5 PM

612 Main St Soledad CA

93960



**Eden Valley
Care Center**

